

Výsledná hodnota práv použití spektrálních pásem pro O2 s respektováním tržní nevýhody

roky		2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
DCF varianty prognózy mil.Kč		8 713	6 442	4 716	4 244	4 005	3 988	4 004	4 074	4 051	3 890
cena spektra v roce mil.Kč		7 737	5 721	4 188	3 768	3 557	3 542	3 555	3 617	3 597	3 455
pásmo	celková šířka pásem	488	520	520	520	520	520	540	540	540	540
	700 MHz	0	0	0	0	0	0	0	0	0	0
	800 MHz	60	60	60	60	60	60	60	60	60	60
	900 MHz	70	70	70	70	70	70	70	70	70	70
	1 800 MHz	118	150	150	150	150	150	150	150	150	150
	2 100 MHz	120	120	120	120	120	120	120	120	120	120
	2 600 MHz	120	120	120	120	120	120	140	140	140	140
podíl hodnoty pásma v %		100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	700 MHz	0	0	0	0	0	0	0	0	0	0
	800 MHz	38.1	36.9	36.9	36.9	36.9	36.9	36.6	36.6	36.6	36.6
	900 MHz	35.3	34.1	34.1	34.1	34.1	34.1	33.9	33.9	33.9	33.9
	1 800 MHz	12.6	15.5	15.5	15.5	15.5	15.5	15.4	15.4	15.4	15.4
	2 100 MHz	9.2	8.8	8.8	8.8	8.8	8.8	8.8	8.8	8.8	8.8
	2 600 MHz	4.8	4.6	4.6	4.6	4.6	4.6	5.4	5.4	5.4	5.4
cena pásem v daném roce v mil. Kč (diskontované z hlediska roku 2016)											
	700 MHz	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	800 MHz	2 950.2	2 109.3	1 544.2	1 389.5	1 311.5	1 305.8	1 300.9	1 323.6	1 316.2	1 264.0
	900 MHz	2 732.2	1 953.4	1 430.1	1 286.8	1 214.6	1 209.3	1 204.7	1 225.8	1 219.0	1 170.6
	1 800 MHz	974.7	885.9	648.6	583.6	550.8	548.4	546.4	555.9	552.8	530.9
	2 100 MHz	708.1	506.2	370.6	333.5	314.8	313.4	312.2	317.7	315.9	303.4
	2 600 MHz	371.7	265.8	194.6	175.1	165.2	164.5	191.2	194.6	193.5	185.8
přepočet na jeden MHz a rok v mil. Kč/MHz/rok											
	700 MHz	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	800 MHz	49.17	35.15	25.74	23.16	21.86	21.76	21.68	22.06	21.94	21.07
	900 MHz	39.03	27.91	20.43	18.38	17.35	17.28	17.21	17.51	17.41	16.72
	1 800 MHz	8.26	5.91	4.32	3.89	3.67	3.66	3.64	3.71	3.69	3.54
	2 100 MHz	5.90	4.22	3.09	2.78	2.62	2.61	2.60	2.65	2.63	2.53
	2 600 MHz	3.10	2.21	1.62	1.46	1.38	1.37	1.37	1.39	1.38	1.33
Koefficient tržní nevýhody ka											
	800 MHz	1	1	1	1	1	1	1	1	1	1
	900 MHz	0.045	0.044	0.043	0.043	0.044	0.044	0.999	1.000	1.000	1.000
	1 800 MHz	0.045	0.044	0.043	0.043	0.044	0.044	1.000	1.000	1.000	1.000
	2 100 MHz	1	1	1	1	1	1	1	1	1	1
	2 600 MHz	1	1	1	1	1	1	1	1	1	1
podíl hodn.pásma na ceně spektra		85.34	85.47	85.46	85.46	85.49	85.49	163.93	163.99	163.99	163.99
	700 MHz	0	0	0	0	0	0	0	0	0	0
	800 MHz	60.00	60.00	60.00	60.00	60.00	60.00	60.00	60.00	60.00	60.00
	900 MHz	2.49	2.42	2.41	2.41	2.43	2.43	55.51	55.57	55.57	55.57
	1 800 MHz	0.89	1.10	1.09	1.09	1.10	1.10	25.20	25.20	25.20	25.20
	2 100 MHz	14.40	14.40	14.40	14.40	14.40	14.40	14.40	14.40	14.40	14.40
	2 600 MHz	7.56	7.56	7.56	7.56	7.56	7.56	8.82	8.82	8.82	8.82
podíl hodnoty pásma v %		100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	800 MHz	70.3	70.2	70.2	70.2	70.2	70.2	36.6	36.6	36.6	36.6
	900 MHz	2.9	2.8	2.8	2.8	2.8	2.8	33.9	33.9	33.9	33.9
	1 800 MHz	1.0	1.3	1.3	1.3	1.3	1.3	15.4	15.4	15.4	15.4
	2 100 MHz	16.9	16.8	16.9	16.9	16.8	16.8	8.8	8.8	8.8	8.8
	2 600 MHz	8.9	8.8	8.8	8.8	8.8	8.8	5.4	5.4	5.4	5.4
cena pásem v daném roce v mil. Kč diskontované z hlediska roku 2016											
	800 MHz	5 440	4 016	2 940	2 646	2 496	2 486	1 301	1 324	1 316	1 264
	900 MHz	226	162	118	106	101	101	1 204	1 226	1 219	1 171
	1 800 MHz	81	73	53	48	46	46	547	556	553	531
	2 100 MHz	1 306	964	706	635	599	597	312	318	316	303
	2 600 MHz	685	506	370	333	315	313	191	195	193	186
přepočet na jeden MHz a rok diskontované z hlediska roku 2016											
	800 MHz	90.7	66.9	49.0	44.1	41.6	41.4	21.7	22.1	21.9	21.1
	900 MHz	3.2	2.3	1.7	1.5	1.4	1.4	17.2	17.5	17.4	16.7
	1 800 MHz	0.7	0.5	0.4	0.3	0.3	0.3	3.6	3.7	3.7	3.5
	2 100 MHz	10.9	8.0	5.9	5.3	5.0	5.0	2.6	2.6	2.6	2.5
	2 600 MHz	5.7	4.2	3.1	2.8	2.6	2.6	1.4	1.4	1.4	1.3
Cena prodloužení přidělu O2 v mil. Kč											
24.8 MHz 900		80	57	42	38	36	36	427	434	432	415
28 MHz 1 800		19	14	10	9	9	9	102	104	103	99
52.8 MHz		99	71	52	47	44	44	529	538	535	514
kumulovaně		99	170	222	268	313	357	885	1 424	1 959	2 472

2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
3 610	3 213	2 642	2 141	1 628	1 191	817	605	439	332
3 206	2 853	2 346	1 901	1 445	1 058	726	537	390	295
540	540	540	540	540	540	540	540	540	540
0	0	0	0	0	0	0	0	0	0
60	60	60	60	60	60	60	60	60	60
70	70	70	70	70	70	70	70	70	70
150	150	150	150	150	150	150	150	150	150
120	120	120	120	120	120	120	120	120	120
140	140	140	140	140	140	140	140	140	140
100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
0	0	0	0	0	0	0	0	0	0
36.6	36.6	36.6	36.6	36.6	36.6	36.6	36.6	36.6	36.6
33.9	33.9	33.9	33.9	33.9	33.9	33.9	33.9	33.9	33.9
15.4	15.4	15.4	15.4	15.4	15.4	15.4	15.4	15.4	15.4
8.8	8.8	8.8	8.8	8.8	8.8	8.8	8.8	8.8	8.8
5.4	5.4	5.4	5.4	5.4	5.4	5.4	5.4	5.4	5.4

0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
1 172.9	1 044.0	858.5	695.7	528.8	387.1	265.4	196.5	142.8	107.8
1 086.2	966.9	795.1	644.3	489.7	358.5	245.8	181.9	132.2	99.9
492.6	438.5	360.6	292.2	222.1	162.6	111.5	82.5	60.0	45.3
281.5	250.6	206.0	167.0	126.9	92.9	63.7	47.1	34.3	25.9
172.4	153.5	126.2	102.3	77.7	56.9	39.0	28.9	21.0	15.9

0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
19.55	17.40	14.31	11.59	8.81	6.45	4.42	3.27	2.38	1.80
15.52	13.81	11.36	9.20	7.00	5.12	3.51	2.60	1.89	1.43
3.28	2.92	2.40	1.95	1.48	1.08	0.74	0.55	0.40	0.30
2.35	2.09	1.72	1.39	1.06	0.77	0.53	0.39	0.29	0.22
1.23	1.10	0.90	0.73	0.56	0.41	0.28	0.21	0.15	0.11

1	1	1	1	1	1	1	1	1	1
1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
1	1	1	1	1	1	1	1	1	1
1	1	1	1	1	1	1	1	1	1
163.99	163.99	163.99	163.99	163.99	163.99	163.99	163.99	163.99	163.99
0	0	0	0	0	0	0	0	0	0
60.00	60.00	60.00	60.00	60.00	60.00	60.00	60.00	60.00	60.00
55.57	55.57	55.57	55.57	55.57	55.57	55.57	55.57	55.57	55.57
25.20	25.20	25.20	25.20	25.20	25.20	25.20	25.20	25.20	25.20
14.40	14.40	14.40	14.40	14.40	14.40	14.40	14.40	14.40	14.40
8.82	8.82	8.82	8.82	8.82	8.82	8.82	8.82	8.82	8.82
100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
36.6	36.6	36.6	36.6	36.6	36.6	36.6	36.6	36.6	36.6
33.9	33.9	33.9	33.9	33.9	33.9	33.9	33.9	33.9	33.9
15.4	15.4	15.4	15.4	15.4	15.4	15.4	15.4	15.4	15.4
8.8	8.8	8.8	8.8	8.8	8.8	8.8	8.8	8.8	8.8
5.4	5.4	5.4	5.4	5.4	5.4	5.4	5.4	5.4	5.4

1 173	1 044	859	696	529	387	265	196	143	108
1 086	967	795	644	490	358	246	182	132	100
493	438	361	292	222	163	111	83	60	45
281	251	206	167	127	93	64	47	34	26
172	153	126	102	78	57	39	29	21	16

19.5	17.4	14.3	11.6	8.8	6.5	4.4	3.3	2.4	1.8
15.5	13.8	11.4	9.2	7.0	5.1	3.5	2.6	1.9	1.4
3.3	2.9	2.4	1.9	1.5	1.1	0.7	0.6	0.4	0.3
2.3	2.1	1.7	1.4	1.1	0.8	0.5	0.4	0.3	0.2
1.2	1.1	0.9	0.7	0.6	0.4	0.3	0.2	0.1	0.1

385	343	282	228	173	127	87	64	47	35 mil.Kč
92	82	67	55	41	30	21	15	11	8 mil.Kč
477	424	349	283	215	157	108	80	58	44 mil.Kč
2 949	3 374	3 723	4 005	4 220	4 378	4 486	4 565	4 623	4 667 mil.Kč